



Date: December 18, 2024

To,
BSE Limited
Corporate Relations Department,
Phiroze Jeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 543971

Dear Sir/Madam,

Sub: Newspaper Advertisement confirming dispatch corrigendum to the Notice of Extra Ordinary General Meeting of the Company

Please find attached herewith copies of newspaper advertisements with respect to the corrigendum to the Notice of Extra Ordinary General Meeting of the Company scheduled to be held on 30th December, 2024 at 3.00 PM.

The advertisement has been published in the following newspapers:

1. Financial Express (in English Language)
2. Mana Telangana (in Telugu Language)

The newspaper advertisements are also made available on the website of the Company www.bondada.net.

Kindly take the same on record of your esteemed Exchange and disseminate it on your website.

Thanking you,

Yours faithfully,
For, Bondada Engineering Limited

Sonia Bidlan
CS & Compliance Officer
M.No. A37766

Bondada Engineering Limited
(Formerly known as Bondada Engineering Pvt Ltd)

Regd. Office:
Plot No-37, Ashok Manoj Nagar,
Kapra, Hyderabad, Telangana-500062,
INDIA

Corporate Office:
BONDADA HOUSE,
C-26, Kushaiguda Industrial Area,
Kushaiguda, ECIL,
Hyderabad,
TG-500062
Phone Number: 7207034662

CIN : U28910TG2012PLC080018 **Email :** info@bondada.net, **Website :** www.bondada.net

BONDADA ENGINEERING LIMITED
 CIN: U28910TG2012PLC080018
 Regd. Office: 1-1-27/37, Ashok Manoj Nagar, Kapra, Hyderabad, Telangana - 500 062, India.
 Contact: 7207034662. Email: cs@bondada.net. Website: www.bondada.net

Dear Shareholder,

SUB: CORRIGENDUM IN CONTINUATION TO THE NOTICE DATED 07.12.2024 AND EXPLANATORY STATEMENT ATTACHED THERE TO CONVENING THE EXTRAORDINARY GENERAL MEETING OF BONDADA ENGINEERING LIMITED TO BE HELD ON MONDAY, 30.12.2024 AT 3:00 PM.

The Company vide notice dated 07.12.2024 scheduled the Extra Ordinary General Meeting on Monday, 30.12.2024 at 3:00 PM, through video conferencing and other audio - visual means. This Corrigendum is issued in continuation to the Notice dated 07.12.2024 and Explanatory Statement annexed thereto which was mailed to all the shareholders and uploaded on the Websites of the Company and BSE Limited on 07.11.2024.

The Company has applied for In-principle approval for 31,25,448 Equity Shares at an issue price of Rs. 591.90/- each under preferential issue to BSE Limited (BSE).

BSE vide Query dated 11.12.2024 informed that, it was observed that Under head Significant Beneficial Owners (SBO) details of Mahavir Lalchand Mehta HUF, SUNIL S JAIN (HUF), MUKESH S JAIN (HUF), KARAN MANDHANI HUF, KBG CAPITAL names of the allottees are mentioned instead of the SBO details.

Accordingly, the names of the SBO's are given instead of names of the allottees in the Annexure A of the Explanatory Statement of the Notice of EGM with respect to serial no. 43, 52, 53, 67 and 99 and also the PAN no. SBO is updated with respect to serial no. 67.

The Company accordingly specified the SBO detail and altered the same in the Annexure A in the Explanatory Statement.

Annexure A

SL No.	Name of the allottees	Beneficiary Name	Beneficiary PAN	PAN	Existing Holding %	Post Issue %
43	MAHAVIR LALCHAND MEHTA (HUF)	MAHAVIR LALCHAND MEHTA (Karta)	AAHMM3098M	AAHMM3098M	0.04%	0.06%
52	SUNIL S JAIN (HUF)	SUNIL S JAIN (Karta)	AAWHS6927G	AAWHS6927G	0.10%	0.11%
53	MUKESH S JAIN (HUF)	MUKESH S JAIN (Karta)	AAKHM6603F	AAKHM6603F	0.12%	0.13%
67	KBG CAPITAL & HOLDING PRIVATE LIMITED	Lokesh Goyal	AKGP68866J	AALCK2632G	0.00%	0.02%
99	KARAN MANDHANI (HUF)	KARAN MANDHANI (Karta)	AALHK5839E	AALHK5839E	-	-

For Bondada Engineering Limited
 Sd/- Sonia Bidhan
 Company Secretary & Compliance Officer

Date: 17.12.2024
 Place: Hyderabad

FORM G
 INVITATION FOR EXPRESSION OF INTEREST FOR
JHUNSONS CHEMICALS PRIVATE LIMITED
 PROVIDING IRRADIATION AND STERILIZATION SERVICES AT BHIWADI, RAJASTHAN
 (Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN/ CIN/ LLP No.	Jhunsuns Chemicals Private Limited CIN: U74899DL1992PTC050228 PAN: AAACJ3086G
2. Address of the registered office:	Regd Add: H. No G-115, Ashok Vihar PH-1, North West Delhi, New Delhi-110052 (No longer in possession of Company).
3. URL of website	Not available
4. Details of place where majority of fixed assets are located	E-446, Bhiwadi-Chopanki Road, Industrial Area, Bhiwadi, Alwar, Rajasthan-301018. Further details available in detailed Expression of Interest.
5. Installed capacity of main products/ services	The installed capacity of the plant is 1000 KCI.
6. Quantity and value of main products/ services sold in last financial year	In the FY 2023-24, sales of Rs 11.84 lakh have taken place as the factory was in operational till June-23 only. However, the sale in FY 2022-23 was Rs 249.53 lakh.
7. Number of employees/ workmen	Currently no employees/ workmen available.
8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Detailed invitation for Expression of interest can be obtained by sending email at: corp.jhunsuns@gmail.com or can be downloaded from: https://corpvisory.com/jhunsuns-chemicals-priv-ltd
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility criteria along with detailed invitation for Expression of interest can be obtained by sending email at: corp.jhunsuns@gmail.com or can be downloaded from: https://corpvisory.com/jhunsuns-chemicals-priv-ltd
10. Last date for receipt of expression of interest	07-01-2025
11. Date of issue of provisional list of prospective resolution applicants	17-01-2025
12. Last date for submission of objections to provisional list	22-01-2025
13. Date of issue of final list of prospective resolution applicants	01-02-2025
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants.	06-02-2025
15. Last date for submission of resolution plans	08-03-2025
16. Process email id to submit EOI	corp.jhunsuns@gmail.com

Note: The above timelines are subject to grant of exclusion or extension of period for completion of CIRP, by the Hon'ble NCLT for which necessary application is being filed by the Resolution Professional.

Sd/-
 Ajay Gupta
 Resolution Professional
 For Jhunsuns Chemicals Private Limited
 IIBI Registration No: IIBIIPA-001/IP-P00140/2017-18/10304
 Regd Address: B-7/45, 1st floor, Safdarjung Enclave Extn., New Delhi 110029
 Email: corp.jhunsuns@gmail.com; ip.ajaygupta@corpvisory.com

Date: 18-12-2024
 Place: New Delhi

FINKURVE FINANCIAL SERVICES LIMITED
 (CIN: L65990MH1984PLC032403)
 Regd. Office: 202/A, 02nd Floor, Trade World, D-Wing, Kamala Mills Compound, S.B.Marg, Lower Parel West, Mumbai 400013
 Tel No.: 022-4244 1200; Email id: finkurvefinancial@gmail.com;
 Website: www.arvog.com

NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given that the Extra-Ordinary General Meeting ("the EGM / the meeting") of the Shareholders of 'Finkurve Financial Services Limited' will be held on Wednesday, January 08, 2025 at 03:00 PM (IST) through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM"). In compliance with the General Circular 10/2022 dated 28th December, 2022 issued by the Ministry of Corporate Affairs (MCA) and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated 05th January, 2023 issued by Securities and Exchange Board of India (SEBI) (hereinafter collectively referred to as "the circulars"), and all other applicable laws, to transact the business that will be set forth in the Notice of the Meeting.

In compliance with the above Circulars, electronic copies of the Notice of the EGM, has been sent on December 17, 2024, to the shareholders whose email IDs are registered with the Company/Depository Participant(s) ("DP"). These documents are also available on the website of the Company at www.arvog.com and on the website of BSE Limited i.e., www.bseindia.com and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

The Company is pleased to provide its members the facility to exercise their Right to Vote by electronic means and the business may be transacted through E-Voting services provided by National Securities Depository Limited (NSDL). The E-Voting period commences on Sunday, January 05, 2025, at 09:00 A.M. and ends on Tuesday, January 07, 2025 at 05:00 P.M. The E-Voting module shall be disabled for voting after 5.00 p.m. on Tuesday, January 07, 2025. Once the vote on the resolution is cast by the Member, the Member shall not be allowed to change it subsequently.

The voting rights shall be as per the number of Equity Shares held by the Member(s) as on Wednesday, 01st January, 2025. The Members are eligible to cast vote electronically only if they are holding shares as on that date. The procedure of electronic voting is available in the Notice of Extra Ordinary General Meeting. In case of any queries pertaining to E-Voting, you may refer to Frequently Asked Questions (FAQ's) at www.evoting.nsdl.com or contact helpline no. 022 - 2499 4600.

By order of the Board of Directors
 For Finkurve Financial Services Limited
 Sd/-
 Ketan Kothari
 Chairman
 (DIN: 00230725)

Place: Mumbai
 Date: 18th December, 2024

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 INSURANCE
GO DIGIT GENERAL INSURANCE LIMITED
 CIN: U66010PN2016PLC167410
 Registered Office: 1st to 6th Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No. 1579, Shivajinagar Pune - 411005 Maharashtra, India.
 Phone No.: 1800-258-5956 Website: www.godigit.com Email: cs@godigit.com

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given that pursuant to the provisions of Section 110 and other applicable provisions, if any, of the Companies Act, 2013 (the Act) read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (as amended), the Secretarial Standard on General Meetings issued by Institute of Company Secretaries of India and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations"), as amended, having reference No.14/2020, issued by the Ministry of Corporate Affairs (MCA), read with General Circulars issued by the Ministry of Corporate Affairs ("MCA"), collectively referred to as "MCA Circulars", and the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circulars issued by the SEBI in this regard (collectively referred to as "SEBI Circulars") and other applicable law, rules, circulars and regulations including any statutory modifications and re-enactment(s) thereof for the time being in force, the Company is seeking approval of its Members through Postal Ballot for the following Special Resolution by way of voting through electronic means ("remote e-voting") only:

1. Appointment of Mr. Mukul Gupta (DIN: 08730748) as an Independent Director of the Company for a period of three years w.e.f. 21st November 2024

The Company has completed the dispatch of electronic copies of the Postal Ballot Notice along with the Explanatory Statement on **Tuesday, 17th December 2024**. In compliance with the MCA Circulars, this Postal Ballot Notice is being sent only through electronic mode to those Members whose names appear on the register of members / register of beneficial owners as on **Friday, 13th December 2024** ("Cut-Off Date") received from the Depositories and whose e-mail address is registered with the Company / Registrar and Transfer Agent/ Depository Participants / Depositories. Physical copies of this Postal Ballot Notice along with postal ballot forms and prepaid business reply envelopes are not being sent to Members for this Postal Ballot. Accordingly, the communication of the assent or dissent of the Members eligible to vote is restricted only to remote e-voting i.e. by casting their votes electronically instead of submitting postal ballot forms.

The said Notice is also available on the website of the Company at <https://www.godigit.com/investor-relations> and on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of NSDL at <https://www.evoting.nsdl.com>.

Only a person, whose name is recorded in the register of members / register of beneficial owners, as on the Cut-Off Date, maintained by the Depositories shall be entitled to participate in the remote e-voting. A person who is not a member as on the Cut-Off Date, should treat this Postal Ballot Notice for information purpose only. It is however clarified that, all Members of the Company as on the Cut-Off Date being Friday, 13th December 2024 (including those Members who may not have received this Notice due to non-registration of their e-mail addresses with the Company/RTA/Depositories/Depository Participants) shall be entitled to vote in relation to the aforementioned resolution in accordance with the process specified in this Notice.

The Company has engaged the services of National Securities Depository Limited (NSDL) for facilitating the remote e-voting process, as the authorized agency.

The remote e-voting period begins on **Friday, 20th December 2024 at 09:00 A.M. (IST) and ends on Saturday, 18th January 2025 at 05:00 P.M. (IST)**. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the Cut-off Date i.e. **Friday, 13th December 2024**, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being **Friday, 13th December 2024**.

During this period, Members holding shares either in physical form or in dematerialized form as on the Cut-off Date, shall be entitled to cast their vote through remote e-voting during the e-voting period, in the manner and process as set out in the Postal Ballot Notice.

Members are further requested to note that:

- The remote e-voting module shall be disabled post **5:00 pm (IST) on Saturday 18th January 2025** and Members will not be allowed to vote beyond the said date and time;
- Once the vote is cast, whether partially or otherwise, the Member shall not be allowed to change it subsequently or cast the vote again.

The Resolution contained in the Notice, if passed by the Members, will be deemed to have been passed at a General Meeting of the Members, on the last date specified by the Company for remote e-voting i.e. on **Saturday, 18th January 2025**.

The Board of Directors has appointed M/s. Kanj & Co. LLP, Practicing Company Secretaries as the Scrutinizer for scrutinizing the process of remote e-Voting in a fair and transparent manner. The results of the Postal Ballot shall be declared on or before **Tuesday, 21st January 2025** by communication to the Stock Exchanges on which the shares of the Company are listed. The same shall also be displayed at the Registered Office of the Company and will be uploaded on the Website of the Company's website at <https://www.godigit.com/investor-relations> and on the website of NSDL at www.evoting.nsdl.com.

Members who have not updated their e-mail address are requested to register the same in respect of shares held by them in electronic form with the Depository through their Depository participant and in respect of shares held in physical form by writing to Company's Registrar and Share Transfer Agent Link Intime India Private Limited either by email ml.helpdesk@linkintime.co.in or by post at C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai-400083, Maharashtra, India.

In case of any queries or grievances pertaining to remote e-voting, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or contact Mr. Amit Vishal, Deputy Vice President or Ms. Pallavi Mhatre, Senior Manager, NSDL, 4th Floor, A wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013, India; Contact Details: Email id: evoting@nsdl.com, Contact Number- 022 - 4886 7000. You can also email your queries to the Company at cs@godigit.com.


This Notice is issued for the information of the Members of the Company in compliance with the applicable laws

For Go Digit General Insurance Limited
 Sd/-
 Tejas Saraf
 Company Secretary and Compliance Officer

Place: Pune
 Date: 17th December 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER, THE "STOCK EXCHANGES" THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



AYE FINANCE LIMITED

Our Company was incorporated on August 12, 1993, as a private limited company under the Companies Act 1956, under the name 'Doda Finance Private Limited', at Jalandhar, Punjab pursuant to a certificate of incorporation issued by the Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. The name of our Company was changed to 'Aye Finance Private Limited' pursuant to resolutions dated February 17, 2014 and March 15, 2014, passed by our Board and our Shareholders respectively, and a fresh certificate of incorporation dated March 28, 2014, was issued to our Company by the Registrar of Companies, Punjab and Chandigarh consequent to the change of name. Subsequent to a change in our registered office from the state of Punjab to the National Capital Territory of Delhi pursuant to resolutions dated July 22, 2014 and August 18, 2014 passed by our Board and our Shareholders, respectively, and a fresh certificate of registration dated August 10, 2015, was issued by the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"). Upon the conversion of our Company to a public limited company, pursuant to resolutions dated October 16, 2024 and October 17, 2024 passed by our Board and our Shareholders respectively, the name of our Company was changed to 'Aye Finance Limited'. A fresh certificate of incorporation dated December 10, 2024 was issued by the RoC consequent to our Company's conversion into a public limited company. For details of changes in registered office of our Company, see "History and Certain Corporate Matters- Changes in our Registered Office" on page 253 of the draft red herring prospectus dated December 16, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Prior to the change of the name of our Company from Doda Finance Private Limited to Aye Finance Private Limited, the Reserve Bank of India ("RBI") had granted a certificate of registration dated December 15, 2000 bearing no. B-06.00369 for registration as a non-banking financial company ("NBFC") under Section 45-IA of the Reserve Bank of India Act, 1934 ("RBI Act"). Subsequently, the RBI granted a certificate of registration dated November 27, 2015, bearing no. B-14.03323 to our Company, for registration as an NBFC under Section 45-IA of the RBI Act.

Corporate Identity Number: U65921DL1993PLC283660
 Registered Office: M-5, Magnum House-1, Community Centre Karampura, West Delhi, New Delhi - 110 015, India; Tel: +91 124 484 4000;
 Corporate Office: Unit No. 701- 711, 7th floor, Unitech Commercial tower-2, Sector- 45, Arya Samaj Road, Gurgaon 122 003, Haryana, India;
 Tel: +91 124 484 4000; Contact Person: Vipul Sharma, Company Secretary and Compliance Officer; E-mail: secretarial@ayefin.com; Website: <https://www.ayefin.com/>

OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH (THE "EQUITY SHARES") OF AYE FINANCE LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹14,500.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF [•] EQUITY SHARES AGGREGATING UP TO ₹8,850 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING TO ₹5,650 MILLION (THE "OFFER FOR SALE"), COMPRISING AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING TO ₹5,428.36 MILLION BY CORPORATE SELLING SHAREHOLDERS (AS DEFINED HEREINAFTER) AND UP TO [•] EQUITY SHARES AGGREGATING TO ₹21.64 MILLION BY INDIVIDUAL SELLING SHAREHOLDERS (AS DEFINED HEREINAFTER) (TOGETHER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES TO CERTAIN INVESTORS FOR AN AMOUNT AGGREGATING UP TO ₹1,170 MILLION, AS PERMITTED UNDER APPLICABLE LAWS ON OR PRIOR TO THE DATE OF FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE. SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR, THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER AND ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER (HINDI SHALL BE THE REGIONAL LANGUAGE OF NEW DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH A WIDE CIRCULATION AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS AND SHALL BE MADE AVAILABLE TO STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the other Members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Offer shall be available for allocation on a proportionate basis to QIBs (the "QIB Category"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Category to Anchor Investors (as defined hereinafter), on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) ("Net QIB Category"). Further, 5% of the QIB Category shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Investors (the "Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. The allocation to each Non-Institutional Investor shall not be less than the minimum application size, subject to availability of Equity Shares in the Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR Regulations. Further, not more than 10% of the Offer shall be available for allocation to Retail Individual Investors (the "Retail Category") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (other than Anchor Investors) shall mandatorily participate in this Offer through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, specific attention is invited to "Offer Procedure" on page 500 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated December 16, 2024 filed with SEBI and with the Stock Exchanges on December 17, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the websites of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com, JM Financial Limited at www.jmfi.com and Nuvama Wealth Management Limited at www.nuvama.com and on the website of our Company at <https://www.ayefin.com>. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.



Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they are confident to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 81 of the DRHP.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 253 of the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
 AXIS CAPITAL	 IIFL CAPITAL	 JM FINANCIAL	 NUVAMA	 KFINTECH
Axis Capital Limited 1 st Floor, Axis House, P.B. Marg, Worli, Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: ayefinance.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact person: Jigar Jain SEBI registration no.: INM000012029	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24 th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: ayefinance.ipo@iiflcap.com Website: www.iiflcap.com Investor grievance e-mail: ig_ib@iiflcap.com Contact person: Dhruv Bhavsar/ Pawan Kumar Jain SEBI registration no.: INM000010940	JM Financial Limited 7 th Floor, Energy, Appasheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Tel: +91 22 6630 3030 E-mail: ayefinance.ipo@jmfi.com Website: www.jmfi.com Investor grievance e-mail: grievance_ibd@jmfi.com Contact person: Prachee Dhuri SEBI registration no.: INM000010361	Nuvama Wealth Management Limited 801-804, Wing A, Building No 3 Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051, Maharashtra, India Tel: +91 22 4009 4400 E-mail: ayefinance@nuvama.com Website: www.nuvama.com Investor grievance e-mail: customerservice.mba@nuvama.com Contact person: Lokesh Shah SEBI registration no.: INM000013004	KFin Technologies Limited Selenium, Tower-B, Plot No. 31 and 32, Financial District Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India Tel: +91 40 6716 2222 E-mail: ayefinance.ipo@kfintech.com Investor grievance e-mail: eiwurd@kfintech.com Contact Person: M Murali Krishna SEBI registration no.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as assigned to them in the DRHP

Place: Gurugram
 Date : December 17, 2024

AYE FINANCE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated December 16, 2024 filed with SEBI and with the Stock Exchanges on December 17, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com, JM Financial Limited at www.jmfi.com and Nuvama Wealth Management Limited at www.nuvama.com and the website of our Company at <https://www.ayefin.com>. Potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP which may be filed with the RoC, in the future, including the section titled "Risk Factors". Potential investors should not rely on the DRHP filed with the SEBI and the Stock Exchanges in making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For AYE FINANCE LIMITED (formerly known as Aye Finance Private Limited)
 On behalf of the Board of Directors
 Sd/-
 Vipul Sharma
 Company Secretary and Compliance Officer

